

## DYNAMICS ASSOCIATES

14 Penn Plaza • New York, NY • 10122  
(212) 629-8655 • [www.dynamicsny.com](http://www.dynamicsny.com)

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### **OCTOBER SUCCESS STORIES**

- Client relationship specialist accepts trade support position at New York City fund of funds
- Associate director of credit derivatives trading group joins product controllers group at investment bank
- Investment banking analyst joins \$5 billion hedge fund headquartered in Dallas, TX
- Financial consultant becomes associate at private equity firm that invests in software sector
- Product control manager joins controllers group at international investment bank
- Vice president of derivative/FX valuation group and MBA accepts position in valuations group at Swiss investment bank
- Private equity senior analyst becomes analyst at newly formed multi-strategy hedge fund
- Credit trader joins global investment services firm located in New York City
- Big-4 associate secures auditor position at accounting firm located in Brooklyn, NY
- CDO associate accepts quantitative analyst position at \$1.5 billion hedge fund/fund of funds

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### **FEATURED JOBS**

#### **Senior Tax Manager - New York City**

- Small professional organization of CPAs and business consultants
- Must be a tax expert with knowledge of both US and international tax, and have a Master's in Tax
- Would be responsible for research projects, writing of tax memorandums, complex tax return review, etc.
- Big-4 experience would be a plus
- Partnership track for the right person

#### Quantitative Analyst - New York

- Support, maintain and vet statistical and stochastic models
- Conduct applied statistical analysis
- Work with third party vendors and data providers to script and test new and existing transactions
- Model live transactions by working alongside analysts
- Masters in financial engineering/mathematics is a plus
- 1-2 years financial services experience
- Must have Matlab & SAS or equivalent

#### Senior International Tax Accountant- New York

- Tax department of Fortune 100 diversified financial services firm
- Assist in preparation of quarterly and annual tax accrual, FAS 109 international workpapers, FIN48 and effective tax rate analysis
- Research tax issues for tax planning and compliance reporting, identify and implement tax planning opportunities, process efficiencies and quality improvements
- 3-10 years total experience, 2-4 being in international experience with a major accounting firm
- CPA and advanced degree in Taxation, knowledge of tax software applications

#### Tax Manager- Boston

- Private bank seeking a Tax Manager to oversee Tax Supervisors
- Prepare and oversee written procedures with respect to the deliverables of the tax team
- Direct interaction with clients
- Familiarity with Investran is a plus
- CPA is a plus but not required

#### Trust Officer - New York

- Tax professional with reviewer and partnership taxation experience, as well as individual and/or fiduciary experience
- Responsible for the review of returns plus the preparation of complex tax returns
- Should be familiar with the basics of trust and estate and tax law
- Perform Degree in Accounting is required, CPA is preferred
- Heavy review experience in individual/fiduciary/partnership areas

#### Consultant Relations - New York

- Work closely with product teams and relationship management to establish an agenda that positions firm with individual consulting firms
- Orchestrate product rollouts, consultant marketing strategy initiatives and special projects
- Oversee and work alongside the RFP team
- Organize and host periodic consultant/client relationship reviews with key consultants and internal teams
- 10-12 years of relevant industry experience with strong consultant relationships
- Effective and creative communicator with strong writing skills

#### Accountant - New York

- Private equity firm focused on healthcare and life sciences
- 2-4 years of accounting experience required
- Hedge fund accounting, mutual fund accounting, audit or tax experience
- Accounting degree is a must as well as a 3.0 GPA or higher

#### Investment Banker- Mexico City

- Investment bank seeking to expand their presence in Latin America
- Provide value-add advisory and financing products and services to the region's energy, natural resources, infrastructure and industrials sector
- 3-5 years investment banking experience, ideally in M&A, private equity or project finance
- Experience in detailed modeling and financial analysis, transaction experience, experience in the energy, natural resources, infrastructure and/or industrials sector
- Knowledge of Spanish and/or Portuguese

#### Structured Credit Product Controller - New York

- Responsible for the preparation and analysis of the daily P&L and balance sheet
- Reconciliation of daily cash movements and funding requirements
- Post month-end journals, review of intercompany balances, transfer pricing
- Expense analysis, completion of ad-hoc requests, month-end management reporting
- Bachelor's degree in Finance, Economics or Accounting
- Strong background in securitized products
- At least 5 years in a middle office, product control role

#### Hedge Fund Tax Officer- New York

- Must have significant working knowledge and experience with hedge fund tax
- Must have supervisory experience with junior and senior associates

- Knowledge of how to classify securities, experience with calculating M-1 adjustments, experience with doing aggregate or layering calculations/allocation is essential

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